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Jacqueline Marcus

Attorneys for Debtors and Debtors in Possession

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

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In re : Chapter 11 Case No.

:

LEHMAN BROTHERS HOLDINGS INC., et al., : 08-13555 (JMP)

:

Debtors. : (Jointly Administered)

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NOTICE OF PRESENTMENT OF STIPULATION, AGREEMENT AND ORDER RESOLVING MOTION OF JARDEN CORPORATION

PLEASE TAKE NOTICE that on December 10, 2008, Jarden Corporation ("<u>Jarden</u>") filed a motion (the "<u>Motion</u>") under section 365(d) of the Bankruptcy Code seeking entry of an order compelling Lehman Commercial Paper, Inc. ("<u>LCPI</u>") (i) to resign as Administrative Agent and Swing Line Lender under a certain Credit Agreement, and (ii) to immediately assume or reject the Credit Agreement.

PLEASE TAKE FURTHER NOTICE that LCPI and Jarden have resolved all issues related to the Motion and have entered into the annexed Stipulation, Agreement and Order (the "Stipulation").

PLEASE TAKE FURTHER NOTICE that the undersigned will present the Stipulation for signature on **January 28, 2009 at 10:00 a.m.** (**Prevailing Eastern Time**) at a hearing before the Honorable James M. Peck, United States Bankruptcy Judge, at the United States Bankruptcy

Court, Alexander Hamilton Customs House, Courtroom 601, One Bowling Green, New York, New York 10004.

Dated: January 23, 2009 New York, New York

/s/ Jacqueline Marcus
Jacqueline Marcus

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